

Annuity Carrier Training Requirements

EQUITRUST

Equitrust's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require NAIC compliance. In order to view the specific requirements of each state, please go to <https://secure.reged.com/TrainingPlatform> and complete all approved/required courses for your state of sale.

Follow the steps below to ensure compliance with Equitrust's training requirements and avoid delays:



Product Training - Go to <https://agents.equitrust.com/sales-tools/agent-training/>

- Follow the instructions on the website to complete required training

For assistance with issues or questions related to Equitrust's Licensing and Contracting Team at 866.598.3692

For More Information Contact CBS Brokerage at 763.450.1870

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