

Annuity Carrier Training Requirements

LEGACY

Legacy's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require NAIC compliance.

Follow the steps below to ensure compliance with Legacy's training requirements and avoid delays:

 **Product Training** - https://secure.legacynet.com/Login/LoginReg_Login.asp

- Go to product training located on the left sidebar menu
- Follow the instructions on the website to complete required training

For assistance with issues or questions related to Legacy's Licensing and Contracting Team at 800.395.1053, Ext. 4007.

For More Information Contact CBS Brokerage at 763.450.1870

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