CBS | BROKERAGE

OUR GOAL IS YOUR LEGACY EST. 2008 SHAKOPEE, MINNESOTA

# Annuity Carrier Training Requirements

## NEW YORK LIFE

New York Life's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require NAIC compliance. In order to view the specific requirements of each state, please go to https://secure.reged.com/TrainingPlatform and complete all approved/required courses for your state of sale.

Follow the steps below to ensure compliance with New York Life's training requirements and avoid delays:

**Product Training** - go to https://secure.reged.com/trainingplatform to complete necessary training.

- **New User -** click ***'Register Online and Create A Profile'*** (located under the 'Producers Get Started' section) and login.
- **Returning User -** enter your ***'Login Email and Password'*** (located on the top right hand side of the webpage)

**Product Code -** If you do not see the carrier/training that you need, click 'Enter Product Code' and use the list of codes below to complete the carrier product training.

- NYL Guaranteed Lifetime Income Annuity II (SPIA) - Product Code: **NYLGLIA**
- NYL Guaranteed Period Income Annuity II - Product Code: **NYLGPIA**
- NYL Guaranteed Future Income Annuity (II) - Product Code: **NYLGFI**
- NYL Secure Term Choice Fixed Annuity II - Product Code: **NYLSTCFA**
- NYL Preferred Choice Fixed Annuity II - Product Code: **NYLPCFA**
- NYL Secure Term MVA Fixed Annuity II - Product Code: **NYLSTMVA**
- New York Life Clear Income Fixed Annuity - Product Code: **NYLCIFA**

**Completion Records** - To print your certificate, go to www.RegEd.com/TrainingPlatform. Login and go to: ***Optional Insurance CE*** and then ***Course History***. For further assistance, please contact info@RegEd.com

**For assistance with issues related to the RegEd website, please contact RegEd at 800.334.8322.**

**For More Information Contact CBS Brokerage at 763.450.1870**

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