



# Annuity Carrier Training Requirements

**AMERICAN EQUITY**

American Equity's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale.

Follow the steps below to ensure compliance with American Equity's training requirements and avoid delays:



**Product Training** - Visit American Equity's website to complete your training: <https://forms.american-equity.com/#/producttraining>

Please call American Equity directly for all questions regarding training at 888-221-1234.

Contact CBS Brokerage for more information  763.450.1870