




# Annuity Carrier Training Requirements



**ASSURITY**

Assurity's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale.

Follow the steps below to ensure compliance with Assurity's training requirements and avoid delays:

 **Product Training** - Go to <https://assurelink.assurity.com> to complete the necessary training. Please note: completed appointment paperwork and an Assurity agent ID number is necessary in order to begin/complete this training.

-  **New User** - after you have accessed AssureLINK (instructions above), click **'Create an account'** and fill out the required fields to create your account. After your account has been created you can follow the steps below for returning users.
-  **Returning User** - Enter your **'Login ID and Password'**, click on the blue **'Marketing and Training'** section of the triangle graphic (bottom right), and then choose **'Annuities'** from the top of the web page. Click on **'Product Training'** located on the lower left hand side of the page and then click on **'Annuity Suitability'** to complete Assurity's required training.

**Please contact Assurity at 800.276.7619 ext. 4689, if you need assistance with Assurity's product training. For assistance with issues related to the RegEd website, please contact RegEd at 800.334.8322.**

Contact CBS Brokerage for more information  763.450.1870