



Annuity Carrier Training Requirements

GLOBAL ATLANTIC/FORETHOUGHT

Forethought's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale.



Product Training - Follow the steps below to ensure compliance with Forethought's training requirements. Please call RegEd at 1-800-334-8322 if you have technical problems with the website. Please call **Forethought/Global Atlantic** directly for all questions regarding training at 800-331-8853, option 5, option 3



To access the Product Training go to <https://www.reged.com/annuities-training-platform/> and login.



If you do not see the carrier/training you need listed, add the "**Product Code**" seen below in the **Carrier-Specific Product Training** section; note, you only need to complete the course for the product you will be selling.



Product Code - If you do not see the carrier/training that you need, click 'Add Product Code' and use the list of codes below to complete the carrier product training.

Forecare Fixed Annuity with Long Term Care Benefits - Product Code: **FTFCARE**

Note: if you are selling the ForeCare product, in addition to completing annuity trainings you must also be compliant with your states long term care requirements (these requirements can be viewed at www.ltcitraining.com).

Income 150+ SE Fixed Index Annuity - Product Code: **INC150**

SecureFore Fixed Annuities - Product Code: **SecureForeALL**

ForeAccumulation II & ForeIncome II Fixed Indexed Annuities - Product Code: **ALLFIA2**

ForeCertain Income Annuity - Product Code: **ForeCertain**

Note: Financial professionals who have previously completed NAIC training for SecureFore will not be required to retake the training. The NAIC code will remain the same.



Completion Records - To print your certificate, go to <https://www.reged.com/annuities-training-platform/>. Login and go to: **Optional Insurance CE** and then **Course History**. For further assistance, please contact info@RegEd.com.

Contact CBS Brokerage for more information  763.450.1870