



Annuity Carrier Training Requirements


LINCOLN

Lincoln's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.


In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale.

Note for Agents Writing Business in Oklahoma: The state of Oklahoma does not currently require completion of product specific training, however Lincoln **does require** that you complete their product specific training.

Follow the steps below to ensure compliance with Lincoln's training requirements and avoid delays:

 **Product Training** - Please call RegEd at 800-334-8322 if you have technical problems with the website. Please call Lincoln directly for all questions regarding training at 888-562-6654.

- To access the product training go to <https://www.reged.com/annuities-training-platform/> and login.
- Enter the *Product Code: **Lincoln** for access to Lincoln's Annuity Training Courses. Please complete the Lincoln **Fixed and Indexed Annuity Training (22LNL_8)** (updated 9/2022)
- **To Print certificate**, go to <https://www.reged.com/annuities-training-platform/> and Login and go to: **Optional Insurance CE** and then **Course History** to print certificate. For further assistance please contact info@RegEd.com or call 800.334.8322 for the RegEd website.

 If you are selling the long term care/fixed annuity hybrid product, in addition to completing annuity trainings, you must also be compliant with your states long term care requirements (which can be viewed at <https://www.ltconnection.com/crump/longtermcare/courses/catalog>).

Contact CBS Brokerage for more information  763.450.1870