



# Annuity Carrier Training Requirements

## NATIONWIDE

Nationwide's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale.

**Note for Agents Writing Business in Oklahoma:** The state of Oklahoma does not currently require completion of product specific training, however Nationwide **does require** that you complete their product specific training. **For any questions regarding product training, please contact Nationwide directly at 614.435.0768.**


Follow the steps below to ensure compliance with Nationwide's training requirements and avoid delays:

 **Product Training** - go to <https://www.reged.com/annuities-training-platform/> to complete necessary training.

➤ **Returning Users** - Enter your "Login Email and Password" (top right of website)

➤ **New Users** - Under the Producers Get Started tab, click "**Register Online and Create a Profile**" and then login.

*(Product trainings will appear on the left side of the webpage.)*

 **Product Code** - if you do not see your required carrier/training you need listed, click "**Add Product Code**" and use the list of codes below in order to complete the carrier product training.

➤ Income Promise Select SPIA Product Code - **incomepromiseselect** (all lowercase, no spaces)

➤ New Heights Product Code - **NewHeightsS**


**Agents currently trained on New Heights need to complete prior to selling New Heights Select**

➤ New Heights Select Retraining Module Code - **NewHeightsSelectR**

**If the advisor did not complete New Heights/New Heights Select Training, they will need to complete the full training**

➤ New Heights Select Product Code - **NewHeightsSelect**

➤ Secure Growth - **securegrowth**

 **Completion Records** - To print your certificate, go to [www.RegEd.com/TrainingPlatform](http://www.RegEd.com/TrainingPlatform). Login and go to: **Optional Insurance CE** and then **Course History**. For further assistance, please contact [info@RegEd.com](mailto:info@RegEd.com).

**Please call RegEd at 1.800.334.8322 if you experience technical problems with the RegEd website.**

**Contact CBS Brokerage for more information**  763.450.1870



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