



Annuity Carrier Training Requirements

OCEANVIEW

Oceanview's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require the National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale.

Follow the steps below to ensure compliance with Oceanview's training requirements and avoid delays:



PRODUCT TRAINING: Please call RegEd at 1-800-334-8322 if you have technical problems with the website. Please call Oceanview directly for all questions regarding training at Angie Martin at 602-735-2850.

- To access the Product Training go to <https://www.reged.com/annuities-training-platform/> and login.

If you do not see the carrier/training you need listed, add the "Product Code" seen below in the Carrier-Specific Product Training section; note, you only need to complete the course for the product you will be selling.

➤ Product Code	Course Description
OV_FIA	Fixed Indexed Annuity (FIA) Product Training
OV_MYGA	MYGA Product Training (Harbourview MYGA & Sky Harbourview Pt.1)
OV_MYGASUPP	MYGA Supplemental Training (Riders for Sky Harbourview Pt. 2)
OV_ALL	Full Suite of Products (all product training modules combined)

Contact CBS Brokerage for more information  763.450.1870



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