



Annuity Carrier Training Requirements

STATE LIFE/ONEAMERICA

State Life/OneAmerica's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale.

Note: Texas Residents - State Life/OneAmerica requires that you complete a four hour annuity state course every 12 months or an eight hour course every 24 months.

Follow the steps below to ensure compliance with State Life/OneAmerica's training requirements and avoid delays:



Product Training - <https://naic.pinpointglobal.com/OneAmerica/Apps/Default.aspx>



Please Note: if you are selling LTCi with this carrier, you will also need to be compliant with the state's LTC requirements, which can be viewed at <https://www.ltconnection.com/crump/longtermcare/courses/catalog>. Product training is ONLY required if you are selling the annuity or LTC annuity hybrid products.

Contact CBS Brokerage for more information  763.450.1870