



Annuity Carrier Training Requirements

PRINCIPAL

Principal's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale.

Follow the steps below to ensure compliance with Principal's training requirements and avoid delays:



Product Training - If you have any questions about the product training, please contact Principal Sales Desk at 1-866-309-1623 Opt 4. Alternatively, for assistance with issues related to the RegEd web site, please call RegEd at 1-800-334-8322.

- To access the product training go to <https://secure.reged.com/TrainingPlatform> and log in.
- If you do not see the carrier/training you need listed enter the "Product Code" shown below in list, the training will then appear in the **Carrier-Specific Product Training** section. Note you only need complete the course for the product you will be selling.

	Course Name	Product CODE	Notes
➤	PRINCIPAL - Income Annuity	PRINCIPALINCOME	15PIA_01
➤	PRINCIPAL - Deferred Income Annuity	PRINCIPALDEFERREDINCOME	15DIA_01
➤	PRINCIPAL - Select Series	PRINCIPALSELECTSERIES	15PSSAnn_01
➤	PRINCIPAL - Preferred Series Annuity	PRINCIPALPREFERREDSERIES	15PPSAnn_01
➤	PRINCIPAL - Secure Choice Index Annuity	PRINCIPALSECURECHOICEINDX	15PSCIAnn_01

AGENTS WRITING IN OKLAHOMA - Principal requires their product training be completed, even though the state currently does not require it to be completed.

To Print certificate, go to www.RegEd.com/TrainingPlatform and Login and go to: **Optional Insurance CE** and then **Course History** to print certificate. For Further assistance please contact info@RegEd.com or call 800.334.8322 for the RegEd Website.

Contact CBS Brokerage for more information ☎ 763.450.1870