Annuity Carrier Training Requirements

PROTECTIVE

Protective's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to https://www.reged.com/annuities-training-platform/ and complete all approved/required courses for your state of sale.

Follow the steps below to ensure compliance with Protective's training requirements and avoid delays:

Product Training - go to https://www.reged.com/annuities-training-platform/ to complete necessary training.

> **Returning Users** - Login to your existing account with the email address and password you previously chose.

> **New Users** - Click "*Register Online*" in the center right of the "*Producers Get Started*" section and follow the system prompts.

Product Code - your courses will appear under the "*Carrier-Specific Product Training*" on your Producer Status screen.

> **Course FIAPGI** - Protective Guaranteed Income Indexed Annuity
> **Course FIAPAB -** Protective Asset Builder Indexed Annuity
> **Course FIAPIB -** Protective Income Builder Indexed Annuity
> **Course FIA2M** - Protective Indexed Annuity II
> **Course FIANY** - Protective Indexed Annuity NY
> **Course PROSPIA** - Protective ProPayer Income Immediate Annuity
> **Course PSS** - Protective SecureSaver Fixed Annuity

>> Click "*Add Product Code*" in the left menu bar and enter the product code in order to add a specific course.

>> Click "*Go to Requirement*" next to the course of interest in order to open the course. Review the information and use the arrows at the bottom of the screen to advance through the material. At the end of the training, click "*Attest*". Click "*A Yes*" and continue. The survey is optional. Click "*Submit*" at the bottom of your screen to finish.
>> **Note**: there is no audio in these presentations. You can click the "Notes" button for additional details on each page.

>> Once you finish the course, your Producer Status screen will indicate "*Completed*" and your completion data will be automatically transmitted to Protective Life.

Completion Records - To print your certificate, go to www.RegEd.com/TrainingPlatform. Login and go to: *Optional Insurance CE* and then *Course History*. For further assistance, please contact info@RegEd.com.

Please call Protective at 800.444.2658 for any questions related to the product trainings.

Contact CBS Brokerage for more information ☎ 763.450.1870