



# Annuity Carrier Training Requirements

**SAGICOR**

Sagicor's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale.

\*\*Only writing agents are required to complete Sagicor Training (secondary agents do not need complete training.)

**\*\*California Training\*\*** Completion of the Sagicor Annuity Suitability Training course will not fulfill the annuity suitability training requirement for resident or nonresident producers. California producers must complete a course offered through another provider such as RegEd. Please refer to California's Department of Insurance website for more information regarding this requirement.

**\*\*Florida, Nevada, North Carolina, Utah & Vermont\*\*** If an agents has not already completed NAIC/Best Interest training in another state (CA training is not acceptable). Sagicor requires that agents complete [Annuity Suitability Training](#) (found on the Sagicor Training website).

**Sagicor Product Training:** Please call 888-724-4267 Opt 3 Opt 1 or email [PRC@SagicorLifeUSA.com](mailto:PRC@SagicorLifeUSA.com) if you have problems with accessing or completing the Sagicor Product Training.

**Go to Website:** [www.SagicorProducer.com](http://www.SagicorProducer.com)

**Complete Registration Process and then Log In**

Select "Training Center" at top of screen

Complete the – "Mandatory Training Sections" > Anti-Money Laundering Training Requirements > Annuity Training Requirements

**For assistance with issues or questions related to Sagicor's product training, please contact Sagicor at 888.724.4267 Opt 3 Opt 1.**

**Contact CBS Brokerage for more information**  763.450.1870



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