



Annuity Carrier Training Requirements

SECURITY MUTUAL

Security Mutual's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale.

Follow the steps below to ensure compliance with Security Mutual's training requirements and avoid delays:

Please note: Security Mutual requires that you complete their online training (required for ALL states regardless of NAIC requirements)



Product Training: If you have any problems, please contact LIMRA at 1-888-577-5522.

- To access carrier product training, go to <http://naic.pinpointglobal.com/smlny/Apps/Default.aspx> and log in.
- Select **My Product Training** from the left menu bar and complete the **Security Mutual's SPDA, SPIA & FPA Product Training (SSFPA 1.0)**

For assistance with issues related to the RegEd website, please contact RegEd at 800.334.8322.

Contact CBS Brokerage for more information  763.450.1870