



Annuity Carrier Training Requirements


SYMETRA

Symetra's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale.

Note: Symetra currently requires that you complete their online product training (required for ALL states regardless of the NAIC requirements).


Follow the steps below to ensure compliance with Symetra's training requirements and avoid delays:

 **Product Training** - Go to <https://www.reged.com/annuities-training-platform/> to complete the necessary training.

➤ **New User** - Under the Producers Get Started tab, click '**Register Online and Create a Profile**' and then login.

➤ **Returning User** - Enter your '**Login Email and Password**' (top right of webpage)

(Product trainings will appear on the left side of the webpage.)

 **Product Code** - If you do not see your required carrier/training listed, click '**Add Product Code**' and use the list of codes below in order to complete the necessary training.

➤ Non-NY Symetra Advantage Income Immediate Annuity - **SYAADVANTAGE**

➤ Non-NY Symetra Freedom Income Annuity - **SYAFREEDOM**

➤ Non-NY Symetra - Select Pro and Select Max - **SYASELECTPROMAX**

➤ Symetra-Edge Elite Enhanced Fixed Indexed Annuity - **SYAEDGEELITEV2**

➤ Income Edge Fixed Indexed Annuity - **INCOMEEDGE**

➤ Stride FIA with Signature Withdrawal Benefit, An Optional Guaranteed Lifetime Withdrawal Benefit Rider - **SYASTRIDE**


First Symetra of New York

➤ Advantage Income - **FSNYADVANTAGE**

➤ Custom 5 and Custom 7 Fixed Deferred Annuity - **FSNYFDAOPTGROPP**

➤ Select 5 & 7 with Optional GROPP Fixed Deferred Annuity - **FSNYFDAOPTGROPP**

➤ Freedom Income Annuity - **FSNYFREEDOM**

 **Completion Records** - To print your certificate, go to www.RegEd.com/TrainingPlatform. Login and go to: **Optional Insurance CE** and then **Course History**. For further assistance, please contact info@RegEd.com.

Please contact Symetra at 800.210.1106, option 1, option 2, if you need assistance with Symetra's product training. For assistance with issues related to the RegEd website, please contact RegEd at 800.334.8322.

Contact CBS Brokerage for more information  763.450.1870



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