

Annuity Carrier Training Requirements

Assurity

Assurity's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require NAIC compliance. In order to view the specific requirements of each state.

You can view, print, and email current applications & forms from our agent-only website, <https://assurelink.assurity.com>. Please call or email us if you have any questions about navigating the website.

Anti-Money Laundering(AML) course is required when an agent sells a cash value policy. We will not add the agent to the AML list until we receive their first cash value policy.

Assurity only accepts AML through LIMRA

LIMRA notifies Assurity within 24-48 hours after an agent has completed the AML training course

<https://aml.limra.com>

LIMRA's site

User ID: NPN(National Producer Number)

Password: lastname

Login for 1st time login only

For More Information Contact CBS Brokerage at 763.450.1870

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