

Annuity Carrier Training Requirements

Clear Spring Life

Clear Spring Life's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require NAIC compliance.

Steps for Agent if they have an Agent Code

*Need to have agent number to complete training on website. Agent number doesn't get assigned till agent submits appointment paperwork

Go to: www.ClearSpringLife.com

Log in or Register to Clear Spring Life Website

Click Training & Services button

Choose the product you want to do training for Sign in again to do the training

Steps for Agent if they don't yet have an Agent Code

We will send the product training document

Sign the Signature Page of agent product training document (just the Signature Page) and send it back to Clear Spring

Send the signed document to this email: AgentLicensing@Group1001.com

They will then mark it complete in their system

Training will then be completed and no further action is required

Help with troubleshooting:

800-767-7749

marketing@clsmarketing.com

For More Information Contact CBS Brokerage at 763.450.1870

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