

Annuity Carrier Training Requirements

One America

State Life/OneAmerica's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.



Product Training - <https://naic.pinpointglobal.com/OneAmerica/Apps/Default.aspx>

- Login and follow the instructions on the website to complete required training

Please Note: If you are selling LTCi with this carrier, you will also need to be compliant with the states LTC requirements, which can be viewed at <https://www.ltconnection.com/crump/longtermcare/courses/catalog>. Product training is ONLY required if you are selling the annuity or LTC annuity hybrid products

Contact CBS Brokerage for more information: 763-450-1870

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