

Annuity Carrier Training Requirements

Symetra

Symetra’s online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require NAIC compliance. In order to view the specific requirements of each state.

Product Training: <https://www.reged.com/annuities-training-platform/>

New User - Under the Producers Get Started tab, click ‘Register Online and Create a Profile’ and then login.

Returning User – Enter your ‘Login Email and Password’ (top right of webpage) (Product trainings will appear on the left side of the webpage.)

Product Name

Product Code

Symetra Advantage Income Immediate Annuity	SYAADVANTAGE
Symetra Freedom Income Annuity	SYAFREEDOM
Symetra Select Pro and Select Max Fixed	22SYMETRA_01
Symetra-Edge Elite Enhanced Fixed Indexed Annuity	SYAEDGEELITEV2
Income Edge Fixed Indexed Annuity	INCOMEEDGE

First Symetra of New York

Product Training - Must be completed prior to Order Entry

Click <https://secure.reged.com/TrainingPlatform/>

Log in and find: **NY First Symetra Select Max**

Product Code: FSNYSELECTMAX

Advantage Income - FSNYADVANTAGE

Freedom Income Annuity – FSNYFREEDOM

For More Information Contact CBS Brokerage at 763.450.1870

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