

Annuity Carrier Training Requirements

The Standard

The Standard's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require NAIC compliance. In order to view the specific requirements of each state.

Annuity Training Site: <https://www.reged.com/annuities-training-platform/>

Returning Users - At the top right, enter your Login Email and Password

New Users - Under the Producers Get Started section, click "Register online and create a profile" and then log in.

Product trainings will appear on the left side of the webpage. If you do not see the carrier/training you need listed, click the "Add Product Code" and use the below code in order to complete the carrier product training:

The Standard's Fixed, Indexed, and Immediate Annuity Product Training = **SIC-SIC**

For More Information Contact CBS Brokerage at 763.450.1870

For Financial Professional Use Only. Not intended for use in solicitation of sales to the public. Not intended to recommend the use of any product or strategy for any client or class of clients. For use with non-registered products only. Products and programs offered through Tellus are not approved for use in all states. Products are subject to the terms and conditions of the annuity and/or insurance contract issued by the carrier. CBS makes no representation regarding the suitability of this concept or the product(s) for an individual nor is CBS providing tax or legal advice. Clients should always consult their own tax, legal, or other professional advisor. 04.22 TELL22-10906-A, 04.23 I-TE.